

YOUR GIFT WILL HELP SECURE OUR FUTURE.



Why leave a gift in your Will to Sporting Wheelies?

Sporting Wheelies has been delivering magic moments for more than 40 years – those moments when people of all abilities enjoy recreation activities and play sport with their mates or stand on the Dias at the Paralympics. We believe that all ambitions are equal and valid. We support the full variety of active goals people have, from increasing their mobility and independence, improving their health, socialising, participating recreationally, through to representing their State or country. But in the background we have also been quietly making miracles happen, assisting people to walk for the first time or relearn to walk after injury.

In order to continue this work, we need your help. The future of Sporting Wheelies is dependent on donations and gifts from our supporters. The health and well-being of Queenslanders with a disability is dependent on our ability to provide our vital services and programs to them.

Leaving a gift in your Will is an easy and secure way to ensure that Sporting Wheelies is able to be there for Queenslanders for years to come.

How your gift helps

Your bequest will help fund all aspects of the delivery of our health and wellbeing programs throughout every part of Queensland.

Reaching every Queenslanders with a disability, regardless of where they live with our programs requires financial security. The income from gifts in Wills is critical to ensure that Sporting Wheelies not only survives but thrives in the future.

Our vision has always been to make active goals accessible to enhance the lives of people with a disability through health and fitness, sport, active recreation and building inclusive communities, so that every Queenslanders with a disability will have opportunities to live a more active and healthy life.

How do I leave a gift in my Will to Sporting Wheelies?

Leaving a gift in your Will is the only way to ensure your estate goes to the people and causes that you care about and have supported throughout your life.

As a Will is a legal document, we do recommend that you consult a solicitor to help you draft it, so that you can be sure your wishes will be carried out as you intend.

There are four ways to leave a gift in your Will to Sporting Wheelies:

- **Pecuniary Bequest** – a gift of a fixed amount of money;
- **Specific Bequest** – an asset (something other than money), which may include property, shares or artwork;
- **Percentage Bequest** – a specified percentage of your total estate; or
- **Residual Bequest** – the remainder of your estate after all debts, charges and gifts have been distributed. A residual Bequest maintains its relative value and automatically adjusts with the value of your estate.

Keeping your Will safe

Your up-to-date Will should be kept in a secure location, either at home or deposited in the bank. You may also leave your Will with your solicitor. Whichever option you choose, it is important that the Executors of your Will are informed of the storage arrangements. You may also choose to send a copy to us so that we may keep it in our confidential files.

Different types of gifts to consider

Unrestricted Bequest

Bequests made without specific instructions for use. These will be directed to the areas that are most in need within our organisation. An unrestricted Bequest is the most flexible way to benefit the future of Sporting Wheelies.

Dedicated Bequest building financial security – Futures Fund

Your Bequest can protect the long term future of Sporting Wheelies by building a capital base to meet new and emerging needs.

Keeping your Will up to date

Major life events – marriage, divorce, a new baby, the death of a family member or other significant family event – are a good time to update your Will.

Over the years, our situation changes dramatically through births, deaths, marriages, divorce and the acquisition or disposal of property and other assets.

A will requires regular periodic examination. Your Will should be reviewed every 5 years, or whenever there is a significant change in your circumstances.

Wording your gift to Sporting Wheelies?

Once you have decided to leave a gift in your Will to Sporting Wheelies, we suggest your solicitor uses words such as those below if you do not already have a Will.

“I give to Sporting Wheelies and Disabled Association (ABN 81 954 577 424), for its general purposes, free of all duties (___% of my estate) OR (the sum of \$_____) OR (a specific asses) for which an authorised receipt from Sporting Wheelies and Disabled Association will be sufficient discharge for the executor (s) or trustee.”

What to do if you already have an up to date Will?

If your will was written in the last 5 years, simply ask your solicitor to add a codicil. A codicil is a document made subsequent to the signing of your Will, with the intention to alter one or some previous provisions contained in your Will. Adding a codicil is simple, use our suggested wording and pass it on to your solicitor.

How to word your Gift – using a Codicil.

“I (your name) of (your address) declare this to be a (first or other) codicil to my Will dated (date of Will). In addition to any legacies given in my said Will, I will give Sporting Wheelies and Disabled Association (the sum of \$_____, or a specific item, or _____% share, or residue of my estate), which I direct to be paid free from all expenses and duties of whatever kind and I express the wish that:

- A. this Bequest be used for its general purposes; or
- B. such sum be uses to support the Futures Fund

I declare that the receipt issued by Sporting Wheelies and Disabled Association in respect of this Bequest shall be a full and sufficient discharge to my trustee. In all other respects I confirm my said Will and any previous codicils thereto.”



**SPORTING
WHEELIES**
& DISABLED ASSOCIATION

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